



February 9, 2026

To whom it may concern,

MATSUYA FOODS HOLDINGS CO., LTD.

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### Notice Concerning Revision of Full-Year Earnings Forecast for the Fiscal Year Ending March 2026

The Company hereby announces that it has decided to revise its earnings forecast for the fiscal year ending March 2026 (from April 1, 2025 to March 31, 2026), which it announced on November 7, 2025, in light of recent performance trends and other factors, as described below.

#### 1. Revised Earnings Forecast for the Full-Fiscal Year Ending March 2026 (April 1, 2025 to March 31, 2026)

|   | Net sales              | Operating profit     | Ordinary profit      | Profit attributable to owners of parent | Profit per share |
|---|------------------------|----------------------|----------------------|---|------------------|
| Previously announced forecasts (A)  | million yen<br>179,000 | million yen<br>5,000 | million yen<br>5,900 | million yen<br>2,200                    | yen<br>115.40    |
| Revised forecasts (B)   | 182,400                | 6,500                | 7,400                | 2,950                                   | 154.75           |
| Change (B-A)  | 3,400                  | 1,500                | 1,500                | 750                                     |                  |
| Change (%)  | 1.9                    | 30.0                 | 25.4                 | 34.1                                    |                  |
| (Reference) Actual results for the previous fiscal year<br>(Fiscal year ended March 2025) | 154,223                | 4,406                | 5,149                | 2,185                                   | 114.67           |

#### 3. Reason for the revision

Net sales are expected to exceed the previous forecast due to an increase in net sales at existing stores.

Operating profit, ordinary profit and profit attributable to owners of parent are also expected to exceed the previous forecast due to a decrease in the ratio of fixed expenses to net sales due to an increase in net sales.

As a result of this revision, operating profit, ordinary profit, profit attributable to owners of parent become the highest ever.

(Note) The forecasts are based on information currently available to the Company and certain assumptions deemed reasonable. Actual results may differ materially from these forecasts due to various factors.