



February 24, 2026

Company name: MATSUYA FOODS HOLDINGS CO., LTD.  
 Name of representative: Kazutoshi Kawarabuki, President and Representative Director (Securities code: 9887; TSE Prime Market)  
 Inquiries: Youichi Nakamura, Managing Director (Telephone:+81-422-38-1121)

**Notice Concerning Determination of Issue Price and Selling Price, etc.**

We, MATSUYA FOODS HOLDINGS Co., Ltd., hereby announce that we have determined the issue price, the selling price and other matters in relation to the issuance of new shares and the secondary offering of our shares which were resolved by the Board of Directors dated February 16, 2026.

1. Issuance of New Shares through Public Offering (Public Offering)

(1)	Issue price (offer price)	¥5,936 per share
(2)	Total amount of issue price	¥8,310,400,000
(3)	Amount to be paid in	¥5,691.20 per share
(4)	Total amount to be paid in	¥7,967,680,000
(5)	Amounts of capital stock and legal capital surplus to be increased	The amount of capital stock to be increased ¥3,983,840,000
		The amount of legal capital surplus to be increased ¥3,983,840,000
(6)	Payment date	March 3, 2026 (Tuesday)

Note: The underwriters shall purchase for sale the shares at the amount to be paid in and offer them at the issue price (offer price).

2. Secondary Offering of Shares (Secondary Offering by way of Over-Allotment)

(1)	Number of shares to be sold	210,000 shares
(2)	Selling price	¥5,936 per share
(3)	Total amount of selling price	¥1,246,560,000
(4)	Delivery date	March 4, 2026 (Wednesday)

3. Issuance of New Shares through Third-Party Allotment

(1)	Amount to be paid in	¥5,691.20 per share
(2)	Total amount to be paid in	(Maximum) ¥1,195,152,000

Note: This press release does not constitute a part of an offer of investment in any securities. This press release has been prepared for the purpose of announcing to the public certain matters relating to the issuance of new shares, and not for the purpose of soliciting investment or other activities within or outside Japan. This press release does not constitute soliciting activities to purchase any securities in the United States. The securities have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act"), and may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. No securities will be publicly offered or sold in the United States under this transaction.

(3)	Amounts of capital stock and legal capital surplus to be increased	The amount of capital stock to be increased	(Maximum) ¥597,576,000
		The amount of legal capital surplus to be increased	(Maximum) ¥597,576,000
(4)	Payment date	March 27, 2026 (Friday)	

<Reference>

1. Calculation of Issue Price (offer price) and Selling Price

(1) Calculation reference date and price	February 24, 2026 (Tuesday)	¥6,120
(2) Discount rate		3.01%

2. Syndicate Cover Transaction Period

From February 27, 2026 (Friday) to March 24, 2026 (Tuesday)

3. Use of Proceeds

The Company plans to appropriate the entire amount of the estimated proceeds from the primary offering and through the Third-Party Allotment in the maximum total amount of ¥9,110,832,000 to capital investment for the opening of new stores in order to expand the scale of business and expand profit opportunities through financing to Matsuya Foods Co., Ltd., a consolidated subsidiary of the Company, by the end of March 2027. Until the specific timing of appropriation, the proceeds will be managed appropriately in a bank account in the name of the Company.

See the notice entitled “Notice Concerning Issuance of New Shares and Secondary Offering of Shares” on February 16, 2026 for more details.

End

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