FASF MEMBERSHIP

March 24, 2026

Company name:	MATSUYA FOODS HOLDINGS CO., LTD.
Name of representative:	Kazutoshi Kawarabuki, President and Representative Director (Securities code: 9887; TSE Prime Market)
Inquiries:	Youichi Nakamura, Managing Director (Telephone:+81-422-38-1121)

Notice Concerning Determination of the Number of New Shares to be Issued by Capital Increase by way of Third-Party Allotment

We, MATSUYA FOODS HOLDINGS Co., Ltd., hereby announce that, in relation to the issuance of new shares through third-party allotment that sets the lead manager as an allottee, which was resolved simultaneously with the issuance of new shares through public offering (public offering) as well as the secondary offering of shares (secondary offering by way of over-allotment) which were resolved by the Board of Directors dated February 16, 2026, it has been notified by the allottee that it has elected to subscribe for part of the shares to be issued thereby as set forth below:

(1)	Number of new shares to be issued	131,500 shares (Number of shares scheduled to be issued: 210,000 shares)
(2)	Amount to be paid in	¥748,392,800 (¥5,691.20 per share)
(3)	Amount of capital stock to be increased	¥374,196,400 (¥2,845.60 per share)
(4)	Amount of legal capital surplus to be increased	¥374,196,400 (¥2,845.60 per share)
(5)	Payment date	March 27, 2026 (Friday)

<Reference>

1. This capital increase by way of third-party allotment was resolved by the Board of Directors dated February 16, 2026, simultaneously with the issuance of new shares through public offering (public offering) as well as the secondary offering of shares (secondary offering by way of over-allotment).

   For the details of the capital increase by way of third-party allotment, please see “Notice Concerning Issuance of New Shares and Secondary Offering of Shares” announced on February 16, 2026 and “Notice Concerning Determination of Issue Price and Selling Price, etc.” announced on February 24, 2026.

2. Total Number of Issued Shares before and after Capital Increase by way of Third-Party Allotment

Current total number of issued shares treasury stock (Note):	20,463,968 shares	(as of March 24, 2026)
Number of shares to be increased due to the capital increase:	131,500 shares	
Number of issued shares after the capital increase:	20,595,468 shares	

3. Use of Proceeds

   With respect to the net proceeds of 743,392,800 yen from the capital increase by way of third-party allotment, along with the net proceeds of 7,920,680,000 yen from the issuance of new shares through public offering, in the aggregate amount of 8,664,072,800 yen, we plan to allocate the entire amount of the estimated proceeds to capital investment for the opening of new stores in order to expand the scale of business and expand profit opportunities through financing to Matsuya Foods Co., Ltd., a consolidated subsidiary of the Company, by the end of March 2027. Until the specific timing of appropriation, the proceeds will be managed appropriately in a bank account in the name of the Company.

   See the notice entitled “Notice Concerning Issuance of New Shares and Secondary Offering of Shares” on 16 February, 2026 for more details.

End

Note: This press release does not constitute a part of an offer of investment in any securities. This press release has been prepared for the purpose of announcing to the public certain matters relating to the final number of new shares to be issued through third-party allotment, and not for the purpose of soliciting investment or other activities within or outside Japan. This press release does not constitute soliciting activities to purchase any securities in the United States. The securities have not been and will not be registered under the United States Securities Act of 1933, as amended (the “Securities Act”), and may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. No securities will be publicly offered or sold in the United States under this transaction.