August 14, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: MATSUYA FOODS HOLDINGS CO., LTD.
Listing: Tokyo Stock Exchange
Securities code: 9887
URL: https://www.matsuyafoods-holdings.co.jp
Representative: Kazutoshi Kawarabuki, President and Representative Director
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Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: None
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	50,659	17.4	695	(28.0)	853	(25.7)	703	26.8
June 30, 2025	43,164	26.0	965	620.1	1,149	269.6	554	-

Note: Comprehensive income For the three months ended June 30, 2026: ¥723 million [39.4%]
For the three months ended June 30, 2025: ¥519 million [-%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	34.16	-
June 30, 2025	29.09	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	135,886	57,954	42.6
March 31, 2026	140,787	57,667	41.0

Reference: Equity
As of June 30, 2026: ¥57,954 million
As of March 31, 2026: ¥57,667 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	12.00	-	12.00	24.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		13.00		13.00	26.00

Note: Revisions to the forecast of cash dividends most recently announced: None
The fiscal year ending March 31, 2027 (Forecast) Breakdown of Dividends at the End of the second quarter: Ordinary Dividend 12.00 yen Commemorative Dividend 1.00 yen
The fiscal year ending March 31, 2027 (Forecast) Breakdown of year-end dividends Ordinary dividend of 12.00 yen Commemorative dividend of 1.00 yen

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	105,000	19.4	2,500	(11.7)	2,700	(16.7)	1,250	(3.4)	60.70

Fiscal year ending March 31, 2027	215,000	16.5	8,200	8.0	8,400	0.7	3,800	0.7	184.51

Note: Revisions to the earnings forecasts most recently announced: None

* **Notes**

(1) Significant changes in the scope of consolidation during the period: Yes
Newly included: 1 company (Hong Kong Songya Beverage Co., Ltd.)
Excluded: 0 company ()

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	20,595,468 shares
As of March 31, 2026	20,595,468 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	731 shares
As of March 31, 2026	731 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	20,594,737 shares
Three months ended June 30, 2025	19,063,343 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm:Yes (optional)

* Proper use of earnings forecasts, and other special matters
(Cautions on forward-looking statements, etc.)

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors. For the conditions on which earnings forecasts are predicated and precautions for using earnings forecasts, please refer to P3 "1. Summary of Operating Results, etc. (3) Explanation of Forward-Looking Information such as Consolidated Earnings Forecasts."

Quarterly consolidated balance sheet

(Thousands of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	30,684,158	22,576,230
Notes and accounts receivable - trade, and contract assets	6,835,864	6,305,661
Merchandise and finished goods	1,765,488	1,999,037
Raw materials and supplies	8,213,241	10,406,689
Other	2,761,822	2,755,845
Total current assets	50,260,575	44,043,465
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	38,130,187	39,689,377
Machinery, equipment and vehicles, net	2,462,939	2,344,927
Tools, furniture and fixtures, net	5,372,245	5,475,422
Leased assets, net	1,844,056	1,694,323
Land	9,344,473	9,174,463
Construction in progress	1,416,960	2,003,141
Other, net	923,796	1,363,500
Total property, plant and equipment	59,494,658	61,745,157
Intangible assets		
Software	346,948	345,005
Goodwill	7,434,742	7,248,873
Other	336,258	450,019
Total intangible assets	8,117,949	8,043,898
Investments and other assets		
Investment securities	103,278	103,082
Leasehold and guarantee deposits	14,709,013	14,897,056
Long-term prepaid expenses	681,110	681,176
Deposits for stores in preparation	748,590	938,584
Deferred tax assets	3,903,380	3,668,914
Investment property, net	81,592	70,876
Other	2,720,874	1,727,758
Allowance for doubtful accounts	(33,864)	(33,900)
Total investments and other assets	22,913,977	22,053,550
Total non-current assets	90,526,585	91,842,607
Total assets	140,787,160	135,886,072

(Thousands of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Accounts payable - trade	4,026,265	5,515,035
Current portion of long-term borrowings	10,505,815	10,219,576
Accounts payable - other	8,943,678	8,457,418
Lease liabilities	839,032	1,101,123
Income taxes payable	2,784,966	292,857
Provision for bonuses	1,519,379	1,058,887
Other	4,835,296	4,455,112
Total current liabilities	33,454,434	31,100,012
Non-current liabilities		
Long-term borrowings	41,464,627	39,103,172
Provision for retirement benefits for directors (and other officers)	567,800	-
Lease liabilities	2,172,402	2,220,744
Asset retirement obligations	5,291,159	5,351,917
Deferred tax liabilities	872	872
Other	167,894	154,890
Total non-current liabilities	49,664,756	46,831,597
Total liabilities	83,119,190	77,931,609
Net assets		
Shareholders' equity		
Share capital	11,013,968	11,013,968
Capital surplus	11,334,441	11,334,441
Retained earnings	35,192,019	35,458,229
Treasury shares	(3,284)	(3,284)
Total shareholders' equity	57,537,144	57,803,353
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	1,819	1,685
Foreign currency translation adjustment	129,006	149,423
Total accumulated other comprehensive income	130,825	151,108
Total net assets	57,667,969	57,954,462
Total liabilities and net assets	140,787,160	135,886,072

Quarterly consolidated statement of income

(Thousands of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Net sales	43,164,501	50,659,161
Cost of sales	16,050,254	18,923,940
Gross profit	27,114,246	31,735,220
Selling, general and administrative expenses	26,148,309	31,039,784
Operating profit	965,937	695,436
Non-operating income		
Interest income	11,678	32,091
Dividend income	2,085	3,466
Rental income	50,979	50,541
Outsourcing service income	158,926	168,985
Other	106,095	136,463
Total non-operating income	329,764	391,547
Non-operating expenses		
Interest expenses	80,974	176,970
Rental expenses	50,970	47,977
Other	14,333	8,453
Total non-operating expenses	146,278	233,401
Ordinary profit	1,149,423	853,582
Extraordinary income		
Gain on sale of non-current assets	48	214,047
Insurance claim income	-	37,670
Compensation for expropriation	-	32,698
Total extraordinary income	48	284,416
Extraordinary losses		
Loss on retirement of non-current assets	1,417	907
Loss on store closings	-	70
Loss on sale of non-current assets	743	3,578
Settlement payments	4,200	-
Other	630	680
Total extraordinary losses	6,992	5,235
Profit before income taxes	1,142,479	1,132,762
Income taxes - current	225,985	194,658
Income taxes - deferred	361,862	234,584
Total income taxes	587,848	429,243
Profit	554,631	703,519
Profit attributable to owners of parent	554,631	703,519

Quarterly consolidated statement of comprehensive income

(Thousands of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Profit	554,631	703,519
Other comprehensive income		
Valuation difference on available-for-sale securities	96	(133)
Foreign currency translation adjustment	(35,328)	20,416
Total other comprehensive income	(35,231)	20,282
Comprehensive income	519,399	723,802
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	519,399	723,802
Comprehensive income attributable to non-controlling interests	-	-

(Notes on segment information, etc.)

The Group's description is omitted because it is a single segment of the food and beverage business.